

No.: IFCI/Res/Deb/Centbank/2025-26/ 393

Date: 12/02/2026

Centbank Financial Services Limited,
Central Bank – MMO Building,
3rd Floor (East Wing),
55, MG Road, Fort
Mumbai – 400 001

Dear Sir,

Re: Quarterly compliance for the period ended Dec,2025

The compliance report pertaining to the series 50 (INE039A09LL7) & 51 (INE039A09LM5) is as under:

1. We have been regular in payment of interest of all the series of bonds. The next date for payment of interest has been shown against each series in the list of bondholders attached (Annexure-I).
2. All the complaints/grievances during the quarter ended 31st Dec 2025 have been resolved and no complaint is pending for resolution as on 31st Dec 2025.
3. It is also confirmed that Company has complied with the terms of issue of the captioned bonds and there is no event of default.
4. The financial results for the quarter ended Dec 2025 already shared.
5. There is no revision in our Credit Rating during the quarter ended Dec 2025 of FY 2025-26.
6. The company has complied with the relevant clauses of SEBI LODR wherever applicable.
7. There are no outstanding litigations, which would materially affect interest of the bondholders.
8. The above stated debentures are unsecured hence "statement that the assets of the body corporate which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due" is not applicable.

This is for your information and record please.

Yours faithfully,


(Shikha Gupta)
Deputy General Manager



Encl.: As above

आई एफ सी आई लिमिटेड

पंजीकृत कार्यालय:

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फैक्स: +91-11-2623 0201, 2648 8471

वेबसाइट: www.ifcilttd.com

सीआईएन: L74899DL1993GOI053677

IFCI Limited

Regd. Office:

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Website: www.ifcilttd.com

CIN: L74899DL1993GOI053677



ANNEXURE - I

IFCI LIMITED, NEW DELHI

Statement as on 31.12.2025

S. N.	Name of the issuer	ISIN	Issue Name	Maturity date DD/MM/YYYY	Coupon Rate	PAYMENT Frequency	Last Payment Date	Next Payment Date	Amount issued in ₹ crore	Amount O/s in ₹ Crore	Debenture Trustee
1	IFCI Ltd.	INE039A09LL7	50	04-05-2030	9.70	Yearly	05-05-2025	04-05-2026	250	250	Centbank Financial Services Ltd.
2	IFCI Ltd.	INE039A09LM5	51	18-05-2030	9.70	Yearly	19-05-2025	18-05-2026	250	250	Centbank Financial Services Ltd.



Sr. No	Name of the Issuer Company	Sector (NBFC/ Manufacturing Companies/ Infrastructure/ Financial Institutions/ Non-Financial Companies)	Type of Issues (Public/ Rights/ PP)	Type of Instrument (Convertible or Non)	Secured/ Unsecured	Issue Size (Rs. Cr)	Date of Entering agreement with Issuer Companies	Credit Rating and revision if any	Issue Opening date	Issue Closing date	Date of allotment	Date of despatch of Debentures/ Date of Credit of Debentures	Date of execution of Trust Deed	Date of registration With ROC	Date of Fund Transfer from Escrow Ac to Issuer account (Public Issues)	Name exchange where listed	No of Debenture holder	Details of Interest Payment	Details of Redemption Payment	Details of Creation of DR	Valuation report Obtained from Approved Valuer for the issue (Please mention Yes or No)	End Utilization Certificate from Statutory Auditors (Please Mention Yes/ No)	Half yearly Communication by the issuer company to the stock exchange duly countersigned by DT for all periods closure of issuer	Periodical Reports on Quarterly basis received from the issuer company mentioning date of closure of issue by DT
1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
1	IFCI Limited	NBFC	PP-50	Non-Convertible	Unsecured	2,50,00,00,000	04-05-2010	BWR B+/Negative / Reaffirmation	03-05-2010	04-05-2010	04-05-2010	05-05-2010	03-05-2010	N/a	N/a	BSE	90	P-50 Sheet attached	On Maturity i.e. 04/05/2030	N/a	No		Yes	Yes - Copy already available with DT
2	IFCI Limited	NBFC	PP-51	Non-Convertible	Unsecured	2,50,00,00,000	18-05-2010	BWR B+/Negative / Reaffirmation	14-05-2010	17-05-2010	18-05-2010	21-05-2010	13-05-2010	N/a	N/a	BSE	75	P-51 Sheet attached	On Maturity i.e. 18/05/2030	N/a	No		Yes	Yes - Copy already available with DT



ISIN	INE039A09LL7			
S.No	FAC_CD	SERIES_NC	Due Date	Actual Payment Date
1	P	50	04-05-2011	04-05-2011
2	P	50	04-05-2012	04-05-2012
3	P	50	04-05-2013	04-05-2013
4	P	50	04-05-2014	04-05-2014
5	P	50	04-05-2015	04-05-2015
6	P	50	04-05-2016	04-05-2016
7	P	50	04-05-2017	04-05-2017
8	P	50	04-05-2018	04-05-2018
9	P	50	04-05-2019	04-05-2019
10	P	50	04-05-2020	04-05-2020
11	P	50	04-05-2021	04-05-2021
12	P	50	04-05-2022	04-05-2022
13	P	50	04-05-2023	04-05-2023
14	P	50	04-05-2024	04-05-2024
15	P	50	04-05-2025	05-05-2025
16	P	50	04-05-2026	
17	P	50	04-05-2027	
18	P	50	04-05-2028	
19	P	50	04-05-2029	
20	P	50	04-05-2030	



ISIN	INE039A09LM5			
S.No	FAC_CD	SERIES_NC	Due Date	Actual Payment Date
1	P	51	18-05-2011	18-05-2011
2	P	51	18-05-2012	18-05-2012
3	P	51	18-05-2013	18-05-2013
4	P	51	18-05-2014	18-05-2014
5	P	51	18-05-2015	18-05-2015
6	P	51	18-05-2016	18-05-2016
7	P	51	18-05-2017	18-05-2017
8	P	51	18-05-2018	18-05-2018
9	P	51	18-05-2019	18-05-2019
10	P	51	18-05-2020	18-05-2020
11	P	51	18-05-2021	18-05-2021
12	P	51	18-05-2022	18-05-2022
13	P	51	18-05-2023	18-05-2023
14	P	51	18-05-2024	18-05-2024
15	P	51	18-05-2025	19-05-2025
16	P	51	18-05-2026	
17	P	51	18-05-2027	
18	P	51	18-05-2028	
19	P	51	18-05-2029	
20	P	51	18-05-2030	

